



**DMCI HOLDINGS**  
I N C O R P O R A T E D

3rd floor  
DACON Building  
2281 Don Chino Roces Ave.  
(formerly Pasong Tamo Ext.)  
Makati City 1231, Philippines

(632) 888 • 3000  
Facsimile  
(632) 816 • 7362  
E-Mail  
dmchi@dmcinet.com

19 October 2006

**PHILIPPINE STOCK EXCHANGE**  
Disclosure Department  
4/F PSE Center  
Exchange Road  
Ortigas Center, Pasig City

Attention: **JURISITA M. QUINTOS**  
Senior Vice President

Gentlemen:

We hereby submit the Company's Public Ownership Report as of September 30, 2006 as directed in your email letter on October 12, 2006.

We hope you find the attached documents in order.

Thank you very much.

  
**HERBERT M. CONSUNJI**  
*Vice President and Chief Finance Officer*

Subsidiaries  
D.M. Consunji, Inc.  
DMCI Project  
Developers, Inc.  
Atlantic, Gulf &  
Pacific Company  
of Manila, Inc.  
Semirara Mining  
Corporation

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (09/30/2006)**

Number of Issued & Outstanding Shares (Common)	2,255,494,000
Less: Number of Treasury Shares ( if any )	-

<b>Number of Outstanding Shares</b>	<b>2,255,494,000</b>
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Less:

	% to total Outstanding Shares		Number of Shares		
			A	B	Total
<b>Directors:</b>					
<b>David M. Consunji</b>					
Direct	0.3610 %		8,142,254.00	-	8,142,254.00
Indirect ( thru _____ )					
<b>Isidro A. Consunji</b>					
Direct	5.8766 %		132,545,310.00	-	132,545,310.00
Indirect ( thru _____ )					
<b>Jorge A. Consunji</b>					
Direct	5.7718 %		130,182,310.00	-	130,182,310.00
Indirect ( thru _____ )					
<b>Victor A. Consunji</b>					
Direct	6.0239 %		135,868,100.00	-	135,868,100.00
Indirect ( thru _____ )					
<b>Herbert M. Consunji</b>					
Direct	0.0001 %		1,600.00	-	1,600.00
Indirect ( thru _____ )					
<b>Cesar A. Buenaventura</b>					
Direct	0.0222 %		500,000.00	-	500,000.00
Indirect ( thru _____ )					
<b>Edwina C. Laperal</b>					
Direct	6.0745 %		137,010,710.00	-	137,010,710.00
Indirect ( thru _____ )					
<b>Oscar S. Reyes</b>					
Direct	0.0000 %		100.00	-	100.00
Indirect ( thru _____ )					
<b>Evaristo T. Francisco</b>					
Direct	0.0000 %		100.00	-	100.00
Indirect ( thru _____ )					
<b>Sub-total</b>	<b>24.1300 %</b>				<b>544,250,484.00</b>
<b>Officer/s:</b>					
<b>Noel A. Laman</b>					
Direct	0.0009 %		20,000.00	-	20,000.00
Indirect ( thru _____ )					
<b>Cristina C. Gotianum</b>					
Direct	5.9344 %		133,851,010.00	-	133,851,010.00
Indirect ( thru _____ )					
<b>Aldric G. Borlaza</b>					
Direct	-	%	-	-	-
Indirect ( thru _____ )					
<b>Ma. Luisa C. Austria</b>					
Direct	-	%	-	-	-
Indirect ( thru _____ )					
<b>Sub-total</b>	<b>5.9353 %</b>				<b>133,871,010.00</b>
<b>Principal Stockholders:</b>					
<b>Dacon Corporation</b>					
Direct	27.5750 %		621,952,329.00	-	621,952,329.00
Indirect ( thru _____ )					
<b>Sub-total</b>	<b>27.5750 %</b>				<b>621,952,329.00</b>

**Affiliates:**

**Others:**

**Government**

%

%

**Banks**

%

**Employees**

**DMCI retirement Plan**

Direct

0.8858 %

19,980,000.00

-

19,980,000.00

Indirect ( thru \_\_\_\_\_ )

**DMCI Retirement Fund**

Direct

0.1153 %

2,600,000.00

-

2,600,000.00

Indirect ( thru \_\_\_\_\_ )

**Sub-total**

**1.0011 %**

**22,580,000.00**

**Lock-Up Shares**

-

**1,322,653,823**

**Total Number Of Shares Owned by the Public**

**932,840,177**

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number Of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

<u>932,840,177.00</u>				41.36%
2,255,494,000.00				
Required Public Ownership %	=		15%	
		/		
		Complied	Not Complied	

**Market Capitalization:**

Total Issued and Outstanding Shares	2,255,494,000.00
Closing Market Price	<u>3.75</u>

<b>Market Capitalization</b>	<u><u>8,458,102,500.00</u></u>
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<b>Number of Issued and Outstanding Shares</b>	=	<b>2,255,494,000.00</b>
<b>Number of Outstanding Shares</b>	=	<b>2,255,494,000.00</b>
<b>Number of Treasury Shares</b>	=	<b>N/A</b>
<b>Number of Listed Shares</b>	=	<b>2,255,494,000.00</b>
<b>Number of Foreign-Owned Shares</b>	=	<b>320,029,481.00</b>
<b>Foreign Ownership Level ( % )</b>	=	<b>902,197,600.00</b>
<b>Foreign Ownership Limit ( % )</b>	=	<b>40%</b>
<b>Number Of Stockholders</b>	=	<b>976.00</b>
<b>Number Of Stockholders owning at least one Board Lot each</b>	=	<b>951.00</b>

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (09/30/2006)**

Number of Issued & Outstanding Shares (Preferred)	5,480.00
Less: Number of Treasury Shares ( if any )	-
	-

<b>Number of Outstanding Shares</b>	<b>5,480.00</b>
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Less:

	% to total Outstanding Shares	Number of Shares	
<b>Directors:</b>			
<b>David M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Isidro A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Jorge A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Herbert M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cesar A. Buenaventura</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Edwina C. Laperal</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Oscar S. Reyes</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Evaristo T. Francisco</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Officer/s:</b>			
<b>Noel A. Laman</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cristina C. Gotianum</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Aldric G. Borlaza</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Ma. Luisa C. Austria</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Principal Stockholders:</b>			
<b>Dacon Corporation</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-

**Affiliates:**

**Others:**

**Government**

%

%

**Banks**

%

**Employees**

**DMCI retirement Plan**

Direct

0.0000 %

-

Indirect ( thru \_\_\_\_\_ )

**DMCI Retirement Fund**

Direct

0.0000 %

-

Indirect ( thru \_\_\_\_\_ )

-

**Lock-Up Shares**

-

**Total Number Of Shares Owned by the Public**

**5,480.00**

<b>PUBLIC OWNERSHIP PERCENTAGE</b>		
<b>Total Number Of Shares Owned by the Public</b>		
<b>Total Issued and Outstanding Shares</b>		
5,480.00		100.00%
5,480.00		
Required Public Ownership %	=	33%
	/	
	Complied	Not Complied

**Market Capitalization:**

Total Issued and Outstanding Shares	5,480.00
Closing Market Price	1,400.00

<b>Market Capitalization</b>	<b>7,672,000.00</b>
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<b>Number of Issued and Outstanding Shares</b>	=	<b>5,480.00</b>
<b>Number of Outstanding Shares</b>	=	<b>5,480.00</b>
<b>Number of Treasury Shares</b>	=	-
<b>Number of Listed Shares</b>	=	<b>5,480.00</b>
<b>Number of Foreign-Owned Shares</b>	=	N/A
<b>Foreign Ownership Level ( % )</b>	=	N/A
<b>Foreign Ownership Limit ( % )</b>	=	40%
<b>Number Of Stockholders</b>	=	<b>20.00</b>
<b>Number Of Stockholders owning at least one Board Lot each</b>	=	<b>20.00</b>